**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN119”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 January 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN119

**Nominal Issued** R 120,000,000.00

**Issue Price** 100%

**Coupon** 8.238% (3 Month JIBAR as at 27 Jan 2016 of 6.658% plus 158bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 January 2018

**Books Close** 17 January, 17 April, 17 July, 17 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on16 January, 16 April, 16 July, 16 October

**Issue Date** 27 January 2016

**Date Convention** Following

**Interest Commencement Date** 27 January 2016

**First Interest Payment Date** 27 April 2016

**ISIN No.** ZAG000132820

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=%2fcontent%2fJSEPricingSupplementsItems%2f2014%2fBondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=/content/JSEPricingSupplementsItems/2014/BondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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